



Cert AMX
**AMERICAN
STOCK EXCHANGE**
Equities Options ETFs



04037835

American Stock Exchange
86 Trinity Place
New York, NY 10006

August 10, 2004

1-32267

Mr. Brian Johnson
Branch Chief
Filer Support 2
Office of Filing Information
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

AUG 10 2004

Dear Mr. Johnson:

This is to certify that on August 4, 2004 the American Stock Exchange, Inc. (the "Exchange") received from Desert Sun Mining Corp. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Common Stock, No Par Value

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

Bryan Fischer

Bryan Fischer
Director
Listing Qualifications Department

cc: Herbert Scholl

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